

What Type of Investor Are You?



Whether you have no experience or could make investment decisions in your sleep, IABLE has choices for every level of investor. With seven different options to customize your account, start by defining what type of investor you are.

To help you decide what is best for your needs, first ask yourself, “What are my savings goals and when will I need the money?” Then, learn about risk and what your tolerance is. With these questions in mind, which of the descriptions below best represent your goals and comfort with risk?

Aggressive

If you would like to save for a larger, more expensive item that may allow for a longer savings timeline, and you think the potential for higher returns outweighs the risk of losing money, you are most likely an aggressive investor.

Moderate

If you would like to pay for ongoing, stable expenses and think you would be able to tolerate small market fluctuations for your investment, you are most likely a moderate investor.

Conservative

If you would like to pay for ongoing, stable expenses but think bonds and short-term investments may be better than stocks because they are less likely to fluctuate with the market, you are most likely a conservative investor.

Checking Account

If you are not interested in investments, or would like to have a mixture of investments and cash, consider the checking account option. This gives you a flexible way to pay for everyday expenses or save money for future expenses.

Keep in mind, IABLE offers three additional investment options: moderately aggressive, growth and moderately conservative. Whether you choose just one or a combination of the seven savings options, know you have choices with IABLE.

[Investment Options](#)

[Checking Account](#)

For more information on investment options, visit IABLE.gov/investments. If you have questions, reach out to our savings specialists at (888) 609-8910 or ia.clientservice@savewithable.com. For advice regarding your personal situation, discuss these options with your financial or legal advisor.