

Entity Enrollment

Disability agencies, providers and organizations can now serve as Authorized Individuals on an IAble Account! As a refresher, an Authorized Individual is a trusted person or entity that has legal authority to open and manage an IAble Account on behalf of an Eligible Individual. No documentation is required; however, Authorized Individuals must certify no other person or entity with a higher priority is willing or able to act as an Authorized Individual. To see the list of priority, visit our [Who Can Open an Account?](#) page.

At this time, Entity Enrollment is only available through our [Paper Enrollment Form](#). If your organization would like more information about Entity Enrollment, please reach out to our saving specialists at (888) 609-8910 or submit a [speaker request form](#) to have a member of the Treasurer's Office present to your organization on the topic.

[Speaker Request Form](#)

[Who Can Open an Account?](#)

[Paper Enrollment Form](#)