

# LIVE INDEPENDENTLY. MAINTAIN BENEFITS. INVEST IN

## THE STATISTICS



a member of  
The National  
ABLE Alliance

**\$7,298**  
Average  
Account Size

**\$6.5 million**  
Total Assets

**892**  
Total  
Accounts

## THE BENEFITS

Pay for qualified expenses like

Assistive Technology



Health & Wellness



Transportation



Legal Fees



Education



Housing



and more!

### Maintain eligibility for assistance programs

1.

Save up to \$100,000 and maintain Supplemental Security Income eligibility.



2.

ABLE accounts are excluded when determining HUD eligibility (Housing and Urban Development).



3.

ABLE assets are disregarded in the determination of Medicaid eligibility.



### Tax Benefits

- Earnings grow tax exempt.
- Qualified withdrawals are tax free.
- **Iowa Taxpayers:** Anyone who contributes can deduct up to \$3,439 from their 2020 taxes.

LEARN MORE

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