

Administered by
Roby Smith, Iowa State Treasurer



IAble is Iowa's
Achieving a Better
Life Experience
(ABLE) plan, which
allows individuals with
disabilities to gain
greater financial
independence.

Contact Us

IAble.gov
(888) 609-8910
ia.clientservice@savewithable.com

See Plan Disclosure Booklet for complete details.

Maintain Federal Benefits

IAble accounts are protected from determining eligibility for federal benefits, including Medicaid, Supplemental Security Income (SSI), Housing and Urban Development (HUD) and more.



Continue to be eligible for Medicaid services, regardless of your IAble account balance.



Save up to \$100,000 in an IAble account and maintain eligibility for SSI.

Qualified Expenses

Pay for disability-related expenses that help maintain quality of life. Some examples include:

Personal Support Services
Assistive Technology
Basic Living Expenses
Health and Wellness
Transportation
Legal Fees
Housing



Tax Benefits

Save with special tax benefits, including:

- Earnings grow tax-deferred
- Qualified withdrawals are tax-free
- Any Iowa taxpayer who contributes can deduct up to \$3,785 from their 2023 taxes - including the account owner, family and friends.

Eligibility Quiz

IAble.gov/eligibility/eligibility-quiz

Use our eligibility quiz to determine if you are eligible to open an IAble account. All you need is a few minutes to answer questions regarding your situation and relationship to the individual with a qualifying disability.



IAble in Numbers

**Total
Accounts**

2,051

**Average
Account Size**

\$8,988

Total Assets

\$18+ million

As of 5/1/2023